

## Pine Investments GmbH

### PURCHASE OFFER – SFP ASTARIS (ASTALDI) IT0005422925

Issuer	ISIN	Price
ASTARIS SPA (formerly ASTALDI SPA)	IT0005422925	2,5% (EUR 0,025 per unit)

#### **I. Offer**

Pine Investments GmbH (Buyer) is an investment company authorized to proprietary trading and is registered with BaFin and CONSOB. Pine Investments GmbH offers to purchase the aforementioned security at a price of 2.50% of the nominal value (EUR 0,025 per unit). The offer is limited to a total nominal value of 5,000,000.00 SFP units. The "first come, first served" principle applies to the offer.

**The offer acceptance period starts from 07/11/2023 and ends on 31/12/2023, at 18:00.**

#### **II. Processing and payment of the purchase price**

Payment of the purchase price will be made to the seller's bank account no later than three (3) business days after returning signed documentation. For the transfer of securities, the buyer will not charge any costs to the seller.

#### **Buyer's account details:**

Pine Investments GmbH  
Deposit number: 72217104 - Merkur Privatbank  
CBF 7268      CBL 67268      BLZ: 701 308 00

#### **Buyer:**

Pine Investments GmbH, Bockenheimer Landstraße 17-19, 60325, Frankfurt/Main, Germany  
P: +49 69 153 221 91      F: +49 69 299 570 74      Email: [astaldi@pine-investments.com](mailto:astaldi@pine-investments.com)

## Acceptance Form

### For SFP Holders of Astaris S.p.A (Astaldi S.p.A) with the ISIN IT0005422925

The buyer, Pine Investments GmbH, Bockenheimer Landstraße 17-19, 60325, Frankfurt am Main, Germany, has published an offer to the holders of the following security. **The period of acceptance of the offer ends on 31.12.2023, at 18:00.**

I, the undersigned, \_\_\_\_\_

Born in \_\_\_\_\_ on \_\_\_\_/\_\_\_\_/\_\_\_\_

Tax number: \_\_\_\_\_

You declare that you are NOT included in the list of politically exposed persons and that you are the beneficiary and holder of the financial instruments being exchanged.

Issuer	ISIN	Enter the nominal value here	Price
ASTARIS SPA	IT0005422925		2,50% (0,025 per unit)

You are also hereby notified that the transfer of securities shall be made to the following deposit account in the name of Pine Investments GmbH:

Deposit number: 72217104 - Merkur Privatbank – CBF: 7268 – CBL: 67268 – BLZ: 701 308 00

### **FOR ACCEPTANCE, PLEASE RETURN THIS DOCUMENT TO YOUR CUSTODIAN**

#### Payment details

Please enter to fill in the spaces below with your bank details for payment:

ACCOUNT HOLDER: \_\_\_\_\_

IBAN: \_\_\_\_\_

\_\_\_\_\_  
SELLER'S SIGNATURE

\_\_\_\_\_  
PINE INVESTMENTS GMBH

Date:

Place: